

# Scheduling Multi-User Periodic Arrival of Tasks : Two Linear Programming Formulations

Emmanuel Medernach<sup>1</sup>   Philippe Lacomme<sup>1</sup>   Eric Sanlaville<sup>2</sup>  
Claire Hanen<sup>3</sup>

<sup>1</sup>medernac@clermont.in2p3.fr, placomme@isima.fr  
LPC - IN2P3 and LIMOS, Blaise Pascal University of Clermont-Ferrand

<sup>2</sup>Eric.Sanlaville@univ-lehavre.fr  
LITIS, University of Le Havre

<sup>3</sup>Claire.Hanen@lip6.fr  
LIP6, Université de Paris 10

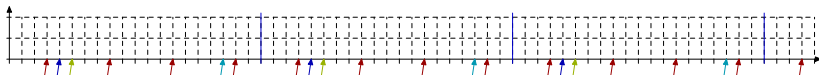
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# Outline

- 1 **Problem statement**
- 2 **First Linear Program (with transitory phase)**
- 3 **Second Linear Program (pattern based)**
- 4 **Conclusion**

# Cyclic scheduling of *periodically occurring* tasks

- A **generic task** is a task which must be performed infinitely often.
- Each occurrence of a generic task is periodically released.



## Known result

If a schedule exists, then there exists a feasible schedule which is cyclic with a period  $T$  equal to the least common multiple of the periods of the individual tasks. [“Scheduling Periodically Occurring Tasks on Multiple Processors” - Lawler, Martel (1980)]

We will suppose that all tasks appear in the first period.

# Cyclic scheduling of periodically occurring tasks

## Notations

There are  $M$  identical machines.

A generic task  $i$  has

- a task period  $\alpha_i$
- a release time  $r_i$
- and a required processing time  $p_i$ .

The *schedule period* is  $T$  (a multiple of all  $\alpha_i$ ).

The  $j^{\text{th}}$  occurrence of task  $i$  is denoted by  $\langle i, j \rangle$  and has a release date  $r_i + (j - 1)\alpha_i$ . The number of occurrence of the task  $i$  in a period is  $T/\alpha_i$ .

## Condition of feasibility

$$\sum_i \frac{p_i}{\alpha_i} \leq M$$

This condition is necessary. It is also sufficient ! (Mc Naughton: preemption at the borders mean several occurrences of the task)

# Periodic schedule

Among possible schedules we seek periodic schedules :

## Definition (periodic schedule)

A schedule is **periodic** if all tasks run periodically (but not necessarily on the same machine each period). The **steady state** begins when all generic tasks have been executed at least once. Time before the steady state is called the **transitory phase**.

- Easy to implement.
- The problem is back to a finite problem
- But not necessarily dominant (depending on the chosen criterion)

# Steady state

## Steady state

The steady state is reached on a period if and only if this period contains the total amount of computation received during each period which is  $\sum_i T \frac{p_i}{\alpha_i}$ .

As soon as a period is complete in a periodic schedule it defines a pattern which must repeat itself in all following periods.

## Definition (Pattern of a periodic schedule)

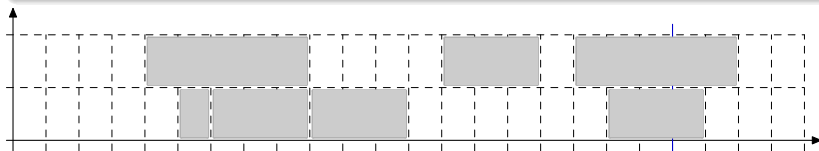
The pattern of a periodic schedule is equal to the beginning execution times of all jobs received during a whole period in the steady state.

Note: A periodic schedule defines a pattern but a pattern defines many schedules, because occurrence numbers of a task in a pattern may be shifted without changing the schedule pattern.

# Pattern

## Example of a pattern with 2 machines and a global period of 20

$r_1 = 3,$	$p_1 = 3$	$t_1 = 6$
$r_2 = 8,$	$p_2 = 3$	$t_2 = 9$
$r_3 = 13,$	$p_3 = 3$	$t_3 = 13$
$r_4 = 18,$	$p_4 = 3$	$t_4 = 18$
$r_5 = 4,$	$p_5 = 4$	$t_5 = 4$
$r_6 = 5,$	$p_6 = 1$	$t_6 = 5$
$r_7 = 17,$	$p_7 = 5$	$t_7 = 17$



# Multi-User Problem

- There are many users sending tasks and sharing a computing facility.
- Each task belongs to one user.
- All users could use all available machines.
- OBJECTIVE: To give each user a **fair share** of the schedule.
- A **comparison criterion** is used to compare user share of the schedule.

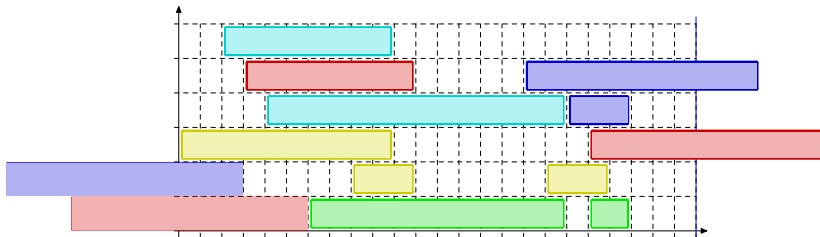


# Comparison criterion

We wish to enforce this following independence property on comparison criterion:

## Independence of users in the comparison criterion

The comparison criterion used to evaluate a user share of the schedule must depend only on the schedule of this user jobs.



# Criterion used: Presence time

## Definition (Presence Intervals)

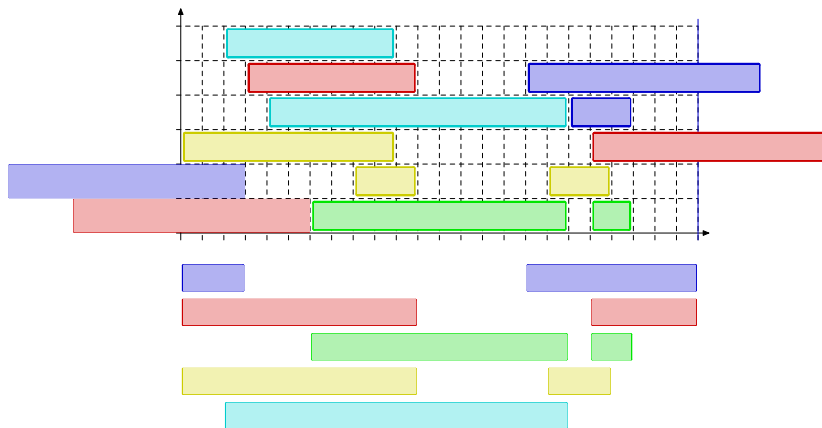
A given user  $U$  is **present** at time  $t$  if there are tasks of  $U$  waiting or running at time  $t$ .

Presence time for a given user is the length of **presence intervals** for this user **in a period after the steady state** (because this is the dominant part).

The comparison criterion will depend on the presence times. It reduces to *Flow Time* if each user has only one task.

- **MeanPresenceTime** (or total presence time)
- **MinMaxPresenceTime**
- **WeightedMeanPresenceTime**: We add a weight equal to the total amount of computing of user job. (Stretch)
- **WeightedMinMaxPresenceTime**

# Criterion used: Presence time (example)



# Pattern: Transitory phase

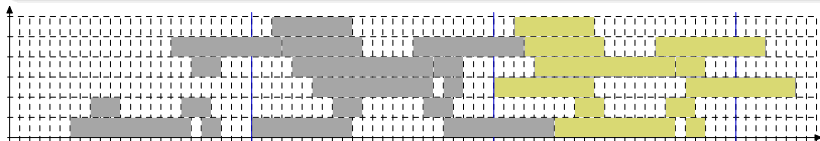
## Dominance

For a given pattern there is **only one** dominant schedule (modulo tasks locations on machines) for presence interval based criterions.

Given an arbitrary pattern we are able to reach it :

## Reachability of a given pattern

It is always possible to reach the steady state after at most  $2 + M$  periods or after at most 3 periods if all jobs have length less than the global period.



# Transitory phase model

- We wish to model a periodic schedule until it finally reaches the steady state.
- The number of time intervals of duration  $T$  is fixed to  $a$  and we impose that the steady state is reached at the last period  $[(a - 1)T, aT]$ .
- If the problem becomes impossible we try again with  $a + 1$ . We know that it will finally work with  $a$  at most  $2 + M$ .
- We will use integer programming techniques.

# Model formulation: Data

- We have  $M$  identical machines.
- The global schedule period is  $T$ , which is a multiple of all  $\alpha_j$ . The number of tasks  $i$  released during a period  $T$  is  $K_i = T/\alpha_i$ .
- The generic task  $i$  belongs to the user  $U_i$ , has period  $\alpha_i$  and a first release date  $r_i$  such that the release of task  $\langle i, j \rangle$  is  $r_{\langle i, j \rangle} = r_i + (j - 1)\alpha_i$ .
- We have a fixed number of periods  $a$  and we impose that the steady state is reached at the last period.

$H$  is a given sufficiently high constant.

# Model formulation: Variables

- The execution time of task  $\langle i, j \rangle$  is denoted  $t_{\langle i, j \rangle}$ .
- $m_{i,j,k}$  is a binary variable which is equal to 1 if and only if task  $\langle i, j \rangle$  runs on machine  $l$ , and else it is equal to 0.
- $x_{i_1, j_1, i_2, j_2}$  is a binary variables which is equal to 1 if and only if task  $\langle i_1, j_1 \rangle$  runs before task  $\langle i_2, j_2 \rangle$  (not necessarily on the same machine), and else it is equal to 0.

# Constraints

For all tasks  $\langle i, j \rangle$ :

- We must respect release times:  $t_{\langle i, j \rangle} \geq r_{\langle i, j \rangle}$  and order of tasks:  
 $t_{\langle i, j \rangle} \leq t_{\langle i, j+1 \rangle}$
- All tasks must be allocated to one machine:  $\sum_{l=1}^M m_{i, j, l} = 1$
- All tasks are periodic:  $t_{\langle i, j+K_i \rangle} = t_{\langle i, j \rangle} + T$

For all tasks  $\langle i_1, j_1 \rangle \neq \langle i_2, j_2 \rangle$ :

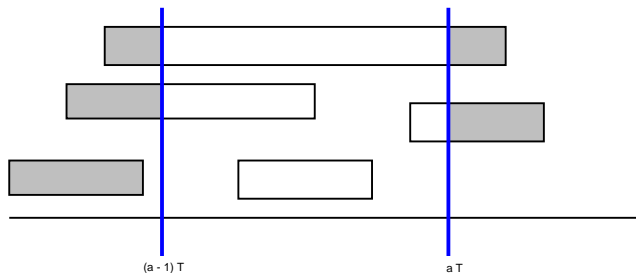
- Either a task begins before or after another one:  
 $x_{i_2, j_2, i_1, j_1} + x_{i_1, j_1, i_2, j_2} = 1$
- $t_{\langle i_2, j_2 \rangle} \leq t_{\langle i_1, j_1 \rangle} + Hx_{i_1, j_1, i_2, j_2}$
- If tasks are allocated on the same machine, then it must not overlap:  
 $\forall l \in \{1 \dots M\}, t_{\langle i_1, j_1 \rangle} + p_{i_1} \leq t_{\langle i_2, j_2 \rangle} + H(3 - x_{i_1, j_1, i_2, j_2} - m_{i_1, j_1, l} - m_{i_2, j_2, l})$
- Order is the same between global periods:  
 $x_{i_1, j_1, i_2, j_2} = x_{i_1, j_1 + K_1, i_2, j_2 + K_2}$



# Linearization of Presence Time

We cut tasks to look only inside the last interval  $[(a-1)T, aT]$ .  
For that we apply to all tasks the function

$$x \mapsto \max(\min(x, aT), (a-1)T)$$



This allows to compute the amount of tasks inside the last period, we enforce that this quantity is equal to  $\sum_i T \frac{\rho_i}{\alpha_i}$ .

# Linearization of Presence Time

$\mu$  is a binary variable such that  $\mu = 1$  if  $y \leq x$  and else  $\mu = 0$ .

$$\begin{aligned}\mu H + y &\geq x \\ (1 - \mu)H + x &\geq y\end{aligned}$$

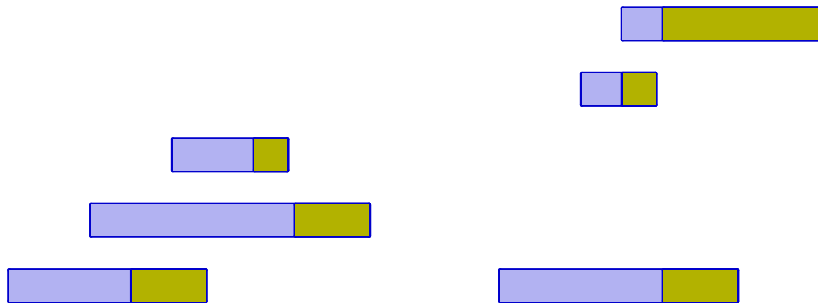
**Minimum:**  $z = \min(x, y)$

$$\begin{aligned}z &\leq x \\ z &\leq y \\ (1 - \mu)H + z &\geq y \\ \mu H + z &\geq x\end{aligned}$$

**Maximum:**  $z = \max(x, y)$

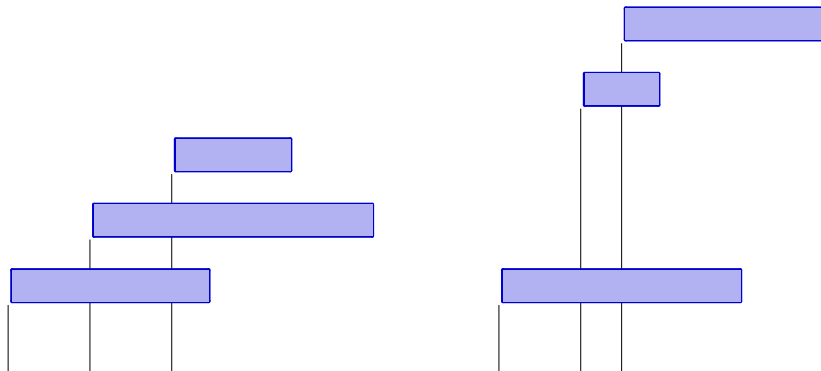
$$\begin{aligned}z &\geq x \\ z &\geq y \\ (1 - \mu)H + x &\geq z \\ \mu H + y &\geq z\end{aligned}$$

# Linearization of Presence Time



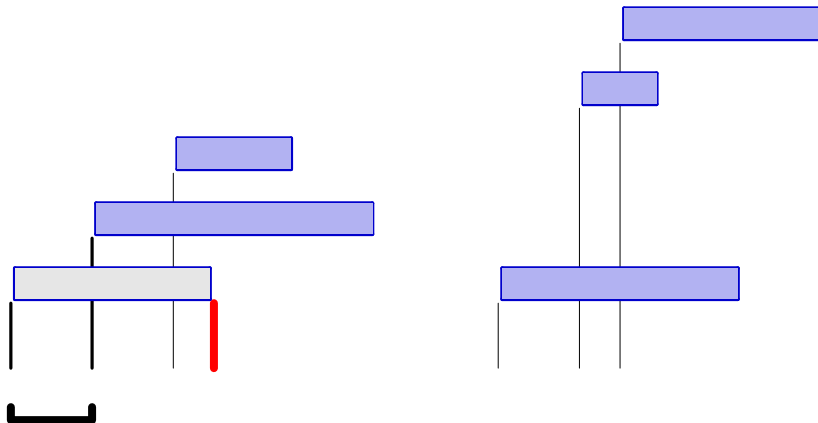
We extract for each task of a given user his tasks presence times.  
Blue part is the waiting interval, Orange part is the execution interval.

# Linearization of Presence Time



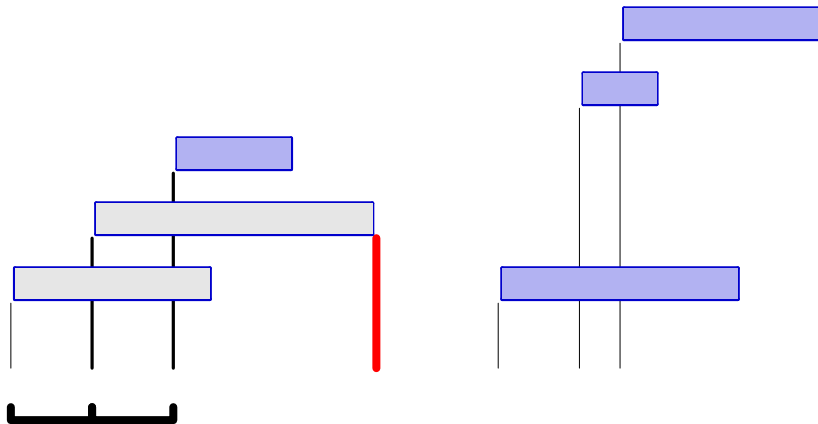
Release dates are sorted in non-decreasing order.

# Linearization of Presence Time



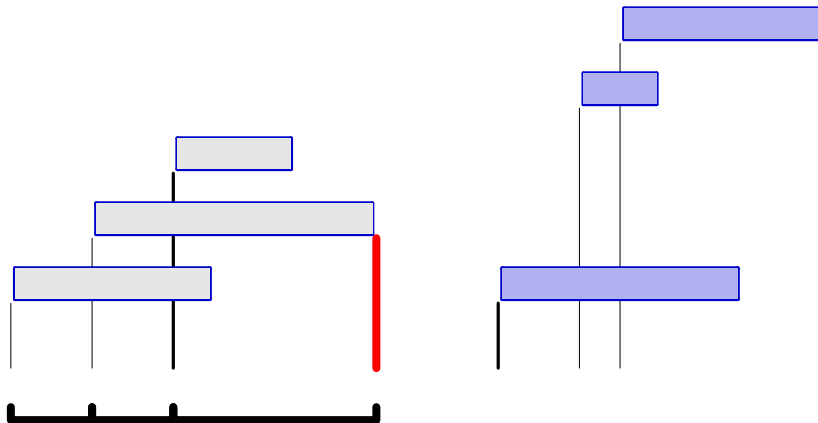
$$\sum_i \min(\text{maxend}_i, r_{i+1}) - r_i$$

# Linearization of Presence Time



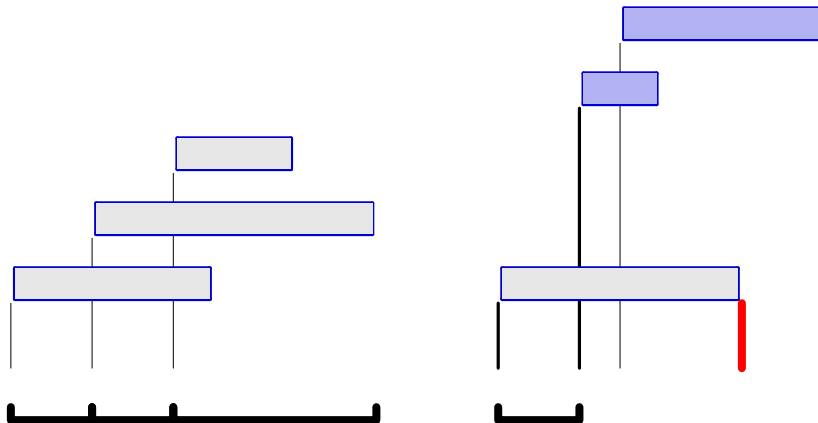
$$\sum_i \min(\text{maxend}_i, r_{i+1}) - r_i$$

# Linearization of Presence Time



$$\sum_i \min(\text{maxend}_i, r_{i+1}) - r_i$$

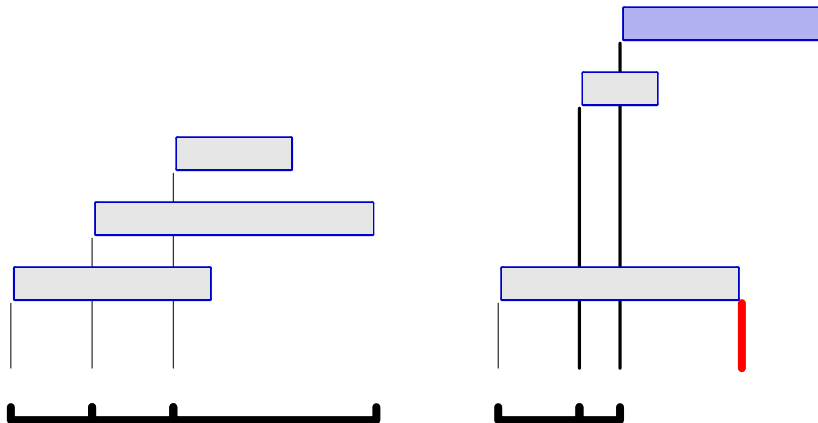
# Linearization of Presence Time



$$\sum_i \min(\text{maxend}_i, r_{i+1}) - r_i$$

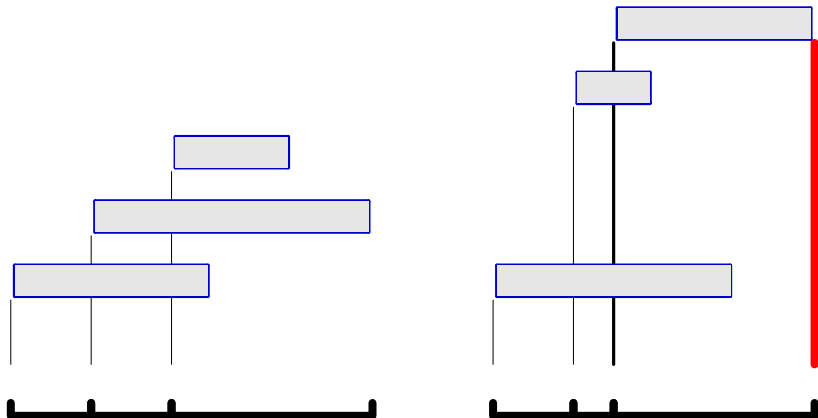


# Linearization of Presence Time



$$\sum_i \min(maxend_i, r_{i+1}) - r_i$$

# Linearization of Presence Time



$$\sum_i \min(\text{maxend}_i, r_{i+1}) - r_i$$

# Results

2 users and 4 machines.

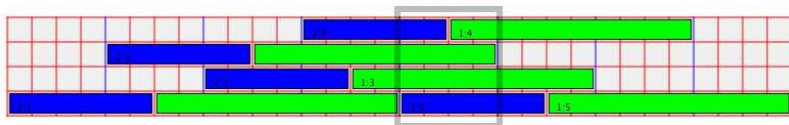
User  $U_1$ :  $\alpha_1 = 4$ ,  $p_1 = 10$ ,  $r_1 = 4$

User  $U_2$ :  $\alpha_2 = 4$ ,  $p_2 = 6$ ,  $r_2 = 0$

Periods	5
MinMaxPresence	27s
WeightedMinMaxPresence	1.7s
MeanPresence	24s
WeightedMeanPresence	16s

**Table:** Execution times

WeightedMeanPresence,  $a = 5$ :



# Results

3 users and 3 machines

User  $U_1$ :  $\alpha_1 = 3$ ,  $p_1 = 2$ ,  $r_1 = 0$

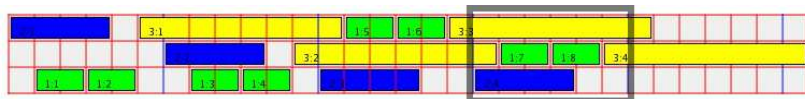
User  $U_2$ :  $\alpha_2 = 6$ ,  $p_2 = 4$ ,  $r_2 = 0$

User  $U_3$ :  $\alpha_3 = 6$ ,  $p_3 = 8$ ,  $r_3 = 0$

Periods	3	4
MinMaxPresence	1s	21s
WeightedMinMaxPresence	5m15	7m43
MeanPresence	2m10	72m4
WeightedMeanPresence	28s	4m20

**Table:** Execution times

MeanPresence,  $a = 4$ :



# Pattern based model

- This second formulation works directly on patterns.
- We model pattern and evaluate its performances for all users.
- If a pattern is found we know how to reconstruct a schedule based on it. We could also use the pattern found inside the first model to compute the best possible transitory phase.
- Inside a period of the steady state, a task may be cut in pieces.
- In the steady state the machines must process all the computing quantity received during a period.

# Components of a pattern

## Definition (Borderline tasks)

A task  $i$  is a **borderline task** for the pattern if  $t_i + p_i \geq T$ .

A borderline task is associated with virtual tasks, a **starting task**  $[t_i, T]$ , an **ending task**  $[0, t_i + p_i \bmod T]$  and eventually **whole period tasks**  $[0, T]$ .

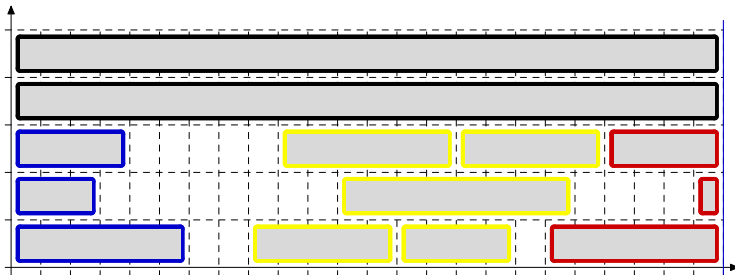
## Pattern feasibility

A pattern is feasible if and only if the inner tasks and corresponding virtual tasks of borderline tasks are schedulable.

# Components of a pattern

## Components of a pattern

- Whole period pieces (in black)
- End of task pieces (in blue)
- Start of task pieces (in red)
- Inner tasks (in yellow)



# Whole period tasks

## Whole period tasks

A borderline task may be divided in  $n$  or  $n + 1$  whole period pieces. Let  $\delta_i$  be a binary variable and  $a_{i,j}$  be the number of whole period tasks of the borderline task  $\langle i, j \rangle$ . Then:

$$a_{i,j} + \delta_{i,j} = \lfloor p_{i,j}/T \rfloor$$





# Variables

$\beta_{i,j}$  is a binary variable equal to 1 if task  $\langle i, j \rangle$  is an inner task and equal to 0 if this is a borderline task.

$$\begin{aligned} t_{i,j} + p_i &\leq T + (1 - \beta_{i,j})H \\ \beta_{i,j}H + t_{i,j} + p_i &\geq T \end{aligned}$$

For each task  $\langle i, j \rangle$ ,  $start_{i,j}$  and  $end_{i,j}$  are the length of the starting and the ending part of a borderline task.

$$\begin{aligned} 0 &\leq start_{i,j} \leq T \\ 0 &\leq end_{i,j} \leq T \\ p_i(1 - \beta_{i,j}) &= start_{i,j} + a_{i,j}T + end_{i,j} \\ start_{i,j} &\leq T - t_{i,j} + \beta_{i,j}H \\ start_{i,j} &\geq T - t_{i,j} - \beta_{i,j}H \end{aligned}$$

# Tasks location

$machine_{i,j,k}^{start}$ ,  $machine_{i,j,k}^{inner}$ ,  $machine_{i,j,k}^{end}$  are binary variables equal to 1 if the starting, inner or ending respectively part of the task  $\langle i, j \rangle$  runs on machine  $k$  and else equal to 0.

Each piece is at most on one machine:

$$\forall i, j, \sum_{k=1}^M machine_{i,j,k}^{end} = 1 - \beta_i$$

$$\forall i, j, \sum_{k=1}^M machine_{i,j,k}^{start} = 1 - \beta_j$$

$$\forall i, j, \sum_{k=1}^M machine_{i,j,k}^{inner} = \beta_i$$

There is at most one starting or ending piece per machine:

$$\forall k, \sum_{i,j} machine_{i,j,k}^{end} \leq 1$$

$$\forall k, \sum_{i,j} machine_{i,j,k}^{start} \leq 1$$

# Available machines

We sort the machines so that the whole period tasks are always on the first machines. This means that machines from 1 to  $\sum_{i,j} a_{i,j}$  are used by whole period tasks. It remains  $M - \sum_{i,j} a_{i,j}$  machines.

Let  $\gamma_k$  be a binary variable such that  $\gamma_k = 0$  if the machine  $k$  is used by whole period tasks and else  $\gamma_k = 1$ .

$$\begin{aligned}
 \forall k, \gamma_{k+1} &\geq \gamma_k \\
 M &= \sum_{i,j} a_{i,j} + \sum_k \gamma_k \\
 \mathit{machine}_{i,j,k}^{\text{start}} &\leq \gamma_k \\
 \mathit{machine}_{i,j,k}^{\text{end}} &\leq \gamma_k \\
 \mathit{machine}_{i,j,k}^{\text{inner}} &\leq \gamma_k
 \end{aligned}$$

As we know that  $a_{i,j} \geq \lfloor p_i/T \rfloor - 1$ , we already have:

$$\forall k \in \{1, \dots, \sum_{i,j} \lfloor p_i/T \rfloor - 1\}, \gamma_k = 0$$

# No overlapping of tasks

$$\forall (i_1, j_1) \neq (i_2, j_2),$$

$$\begin{aligned} x_{i_1, j_1, i_2, j_2} + x_{i_2, j_2, i_1, j_1} &= 1 \\ t_{i_2, j_2} &\leq t_{i_1, j_1} + Hx_{i_1, j_1, i_2, j_2} \\ k, t_{i_1, j_1} + p_{i_1} &\leq t_{i_2, j_2} + H(3 - x_{i_1, j_1, i_2, j_2} - \text{mach}_{i_1, j_1, k}^{\text{interieur}} - \text{mach}_{i_2, j_2, k}^{\text{interieur}}) \end{aligned}$$

On a given machine all inner and starting (resp. ending and inner) tasks must begin after the end (resp. must end before the starting) task present on that machine if it exists.

$$\forall i_1, j_1, i_2, j_2, i_3, j_3, k,$$

$$\begin{aligned} \text{end}_{i_1, j_1} &\leq t_{i_2, j_2} + (2 - \text{machine}_{i_1, j_1, k}^{\text{end}} - \text{machine}_{i_2, j_2, k}^{\text{inner}})H \\ t_{i_2, j_2} + p_{i_2} + \text{start}_{i_3, j_3} &\leq T + (2 - \text{machine}_{i_3, j_3, k}^{\text{start}} - \text{machine}_{i_2, j_2, k}^{\text{inner}})H \\ \text{end}_{i_1, j_1} + \text{start}_{i_3, j_3} &\leq T + (2 - \text{machine}_{i_3, j_3, k}^{\text{start}} - \text{machine}_{i_1, j_1, k}^{\text{end}})H \end{aligned}$$

# Schedule reconstruction

From the pattern we have to build a periodic schedule.

We have to shift tasks to the next period if it does not respect its release:

Let  $t'_{i,j}$  be the real running time, if  $t_{i,j} \geq r_{i,j}$  alors  $t'_{i,j} = t_{i,j}$ , else  $t'_{i,j} = t_{i,j} + T$ . Thus:

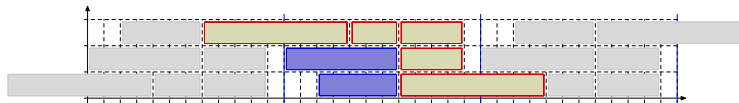
$$\begin{aligned}t'_{i,j} &= t_{i,j} + \theta_{i,j}T, \theta_{i,j} \in 0, 1 \\t'_{i,j} &\geq r_{i,j}\end{aligned}$$

Presence times are computed from this reconstructed schedule.

# Results

Problem	1	2	3	4	5
User	2	3	2	10	2
Jobs	2	4	13	10	6
Machines	4	3	5	3	3
MinMaxPresence	<0.01s	0.01s	0.22s	0.06s	0.17s
WeightedMinMaxPresence	<0.01s	0.01s	0.51s	1.03s	4.51s
MeanPresence	<0.01s	0.01s	0.45s	0.37s	0.11s
WeightedMeanPresence	0.01s	0.01s	0.51s	0.56s	0.19s

Problem 5, WeightedMinMaxPresence:



# Summary and Conclusion.

- We defined criterions based on the presence interval of each user.
- We have proposed 2 linear programming models for the scheduling of multi-user periodic arrival of tasks.
  - Transitory model
  - Pattern-based model: much smaller, much faster
- current work: accurate tests of second formulation
  
- even second formulation will probably not be able to solve medium to large size instances.
- We are now working on heuristics for that problem, based on the Vehicle Routing Problem